

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2016								
IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 8/15/2016	Gain/Loss Since IPO**	Company Ticker	Firm(s) Invested In Company
08/03/2016	Garden Ridge Corp	130.0		15.000	13.68	-8.8%	HOME	AEA Investors
07/27/2016	Kinsale Capital Group Ltd	105.6	314.5	16.000	19.82	23.9%	KNSL	Moelis Capital Partners; Virginia Capital Partners
07/22/2016	TPI Composites Inc	68.8	548.0	11.000	16.97	54.3%	TPIC	NGP Energy Capital Management
07/20/2016	Patheon NV	718.8		21.000	27.56	31.2%	PTHN	JLL Partners
07/20/2016	Impinj Inc	77.3	100.0	14.000	21.70	55.0%	PI	GF Private Equity; Polaris Partners
07/14/2016	AdvancePierre Foods Inc	449.2	1700.0	21.000	24.97	18.9%	APFH	Oaktree Capital Group
06/09/2016	Atkore International Inc	192.0		16.000	16.68	4.3%	ATKR	Clayton Dubilier & Rice
05/25/2016	Cotiviti Holdings Inc	237.5	1740.0	19.000	22.68	19.4%	COTV	Advent International
05/25/2016	Gypsum Management and Supply Inc	147.0	896.0	21.000	24.14	15.0%	GMS	AEA Investors
05/25/2016	US FOODS HOLDING CORP.	1175.6	5100.0	23.000	25.40	10.4%	USFD	Clayton, Dubilier & Rice; Kohlberg Kravis & Roberts
Median ***						15.0%		
Source: Thomson One * The post offer value represents the value of all shares outstanding at the offer date ** Percentage change between the IPO price and the market share close on August 15, 2016 *** 2016 buyout-backed IPOs identified								

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