IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2016-2017 IPO Date **Company Name IPO Size** Post Offer Value IP0 Stock Price as of Gain/Loss Firm(s) Invested In Company Company Since IPO** (\$Mil) (\$ Mil)* Price 4/5/2017 Ticker

21.58

12.95

14.91

11.88

51.07

18.53

Median ***

FBM

INVH

1AG

FRAC

WRD

ATH

ICHR

7.9%

-13.7%

-21.5%

-20.8%

27.7%

105.9%

16.1%

Lone Star Funds

Blackstone Group

Natural Gas Partners

Francisco Partners

Quantum Energy Partners

Cerberus Capital Management

Apollo Global Management

03/16/2017	ProPetro Services Inc	402.5	14.00	14.01	0.1%	PUMP	Energy Capital Partners
03/09/2017	Presidio Inc	262.7	14.00	15.42	10.1%	PSD0	Apollo Global Management
03/08/2017] Jill Group Inc	162.9	13.00	14.05	8.1%	JILL	TowerBrook Capital Partners

20.00

15.00

19.00

15.00

40.00

9.00

 03/08/2017
 J Jill Group Inc
 162.9
 13.00
 14.05
 8.1%

 02/09/2017
 Foundation Building Materials LIC
 179.2
 14.00
 15.73
 12.4%

7500.0

7550.0

86.3

1771.0

474.0

584.7

447.0

1242.0

52.9

01/31/2017

01/26/2017

01/19/2017

12/13/2016

12/08/2016

12/08/2016

Source: Thomson One

Invitation Homes LP

WildHorse Resource

Development Corp

Athene Holding Ltd

Ichor Systems Inc

*** 2016-2017 buyout-backed IPOs identified

* The post offer value represents the value of all shares outstanding at the offer date
** Percentage change between the IPO price and the market share close on April 4, 2017

Keane Group

Jagged Peak Energy LLC