

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2016-2017

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 5/2/2017	Gain/Loss Since IPO**	Company Ticker	Firm(s) Invested In Company
04/27/2017	NCS Multistage LLC	161.5		17.00	20.51	20.6%	NCSM	Advent International
04/26/2017	Floor and Decor Outlets of America Inc	213.1	1000.0	21.00	33.51	59.6%	FND	Ares Management; Freeman Spogli & Co
04/20/2017	Select Energy Services, Inc	121.8	1100.0	14.00	14.94	6.7%	WTTR	Crestview Partners
03/16/2017	ProPetro Services Inc	402.5		14.00	13.50	-3.6%	PUMP	Energy Capital Partners
03/09/2017	Presidio Inc	262.7		14.00	14.97	6.9%	PSDO	Apollo Global Management
03/08/2017	J Jill Group Inc	162.9		13.00	13.41	3.2%	JILL	TowerBrook Capital Partners
02/09/2017	Foundation Building Materials LLC	206.1		14.00	16.31	16.5%	FBM	Lone Star Funds
01/31/2017	Invitation Homes LP	1771.0	7500.0	20.00	21.52	7.6%	INVH	Blackstone Group
01/26/2017	Jagged Peak Energy LLC	474.0		15.00	11.24	-25.1%	JAG	Quantum Energy Partners
01/19/2017	Keane Group	584.7		19.00	13.56	-28.6%	FRAC	Cerberus Capital Management
					Median ***	16.5%		

Source: Thomson One

* The post offer value represents the value of all shares outstanding at the offer date

** Percentage change between the IPO price and the market share close on May 2, 2017

*** 2016-2017 buyout-backed IPOs identified