

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2017-18

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 2/14/2018	Gain/Loss Since IPO**(s)	Company Ticker	Firm(s) Invested In Company
02/07/2018	Evolus Inc	60.0	313.0	12.00	11.50	-4.2%	EOLS	Strathspey Crown
02/07/2018	Victory Capital Management Inc	152.1		13.00	12.80	-1.5%	VCTR	Crestview Partners
01/25/2018	PlayAGS, Inc.	164.0		16.00	20.27	26.7%	AGS	Apollo Global Management
01/24/2018	Gates Corp	841.2		19.00	18.61	-2.1%	GTES	Blackstone Group
01/18/2018	ADT, Inc.	1470.0	13600.0	14.00	11.94	-14.7%	ADT	Apollo Global Management
01/11/2018	Liberty Oilfield Services Inc	248.9	1700.0	17.00	19.85	16.8%	LBRT	Riverstone Holdings
12/06/2017	Curo Group Holdings Corp	107.3	620.0	14.00	17.50	25.0%	CURO	Friedman Fleischer & Lowe
11/16/2017	Bluegreen Vacations Corp	104.6	320.0	14.00	17.43	24.5%	BXG	BBX Capital
11/16/2017	SailPoint Technologies, Inc.	276.0	1000.0	12.00	16.02	33.5%	SAIL	Thoma Bravo
11/01/2017	Evoqua Water Technologies LLC	575.0		18.00	21.43	19.1%	AQUA	AEA Investors
Median ***						10.4%		

Source: Thomson One

* The post offer value represents the value of all shares outstanding at the offer date

** Percentage change between the IPO price and the market share close on February 14, 2018

*** 2017-18 buyout-backed IPOs identified