

IPO AFTERMARKET REPORT FOR SELECT BUYOUT-BACKED COMPANIES THAT WENT PUBLIC IN 2018

IPO Date	Company Name	IPO Size (\$Mil)	Post Offer Value (\$ Mil)*	IPO Price	Stock Price as of 9/12/2018	Gain/Loss Since IPO**(s)	Company Ticker	Firm(s) Invested In Company
7/20/18	Focus Financial Partners	600.0	2835.0	33.00	46.08	39.6%	FOCS	KKR, Stone Point Partners
6/28/18	BrightView Holdings	431.5	2253.24	22.00	18.42	-16.3%	BV	KKR, MSD Partners
6/28/18	IPL Plastics Inc	135.6	1795.7	10.27	12.67	23.4%	IPLP	Caisse de dépôt et placement du Québec, Fonds de solidarité FTQ
6/28/18	BJ's Wholesale Club Holdings INC	95.6	2242.81	17.00	28.5	67.6%	BJ	CVC Capital Partners, Leonard Green & Partners
6/21/18	Magenta Therapeutics	100.0	493.4	15.00	12.01	-19.9%	MGTA	Casdin Capital, EcoR1 Capital, Eventide Asset Management, Watermill Asset Management, Be the Match BioTherapies and Access Industries.
6/21/18	Xeris Pharmaceuticals	85.5	312.3	15.00	22.89	52.6%	XERS	Merieux Developpement, Wild Basin Investments, Deerfield, Redmile Group, Texas Venture Labs
6/15/18	Verrica Pharmaceuticals	75.0	385.5	15.00	16.66	11.1%	VRCA	PBM Capital Group and OrbiMed.
Median ***						21.5%		

Source: Thomson One

* The post offer value represents the value of all shares outstanding at the offer date

** Percentage change between the IPO price and the market share close on September 14, 2018

*** 2018 buyout-backed IPOs identified