

3RD QUARTER EXITS

Q3 2018 Buyout Exits Through M&A

Date	Target Name	Sponsor	Industry	Value (\$mil)	Acquiror
08/14/2018	Basefarm Holding AS	ABRY Partners LLC	High Technology	408.98	Orange Business Services Participations SA
07/11/2018	Screenvision Exhibition Inc	ABRY Partners LLC	Media and Entertainment		The Riverside Co
09/18/2018	Oildex Corp	Accel Partners & Co Inc	High Technology		Drillinginfo Inc
08/14/2018	Howell Bridge Apartments LLC	Admiral Capital Group	Real Estate		Undisclosed Acquiror
07/03/2018	Morsco Inc	Advent International Corp	Industrials	1,440.00	Reece Ltd
08/31/2018	Whistler Energy II LLC	Apollo Global Management LLC	Energy and Power	100.00	Talos Energy Inc
07/24/2018	Rise Baking Co	Arbor Private Investment Co LP	Consumer Staples		Olympus Partners LP
07/16/2018	Inhance Technologies LLC	Arsenal Capital Partners LP	Materials		Aurora Capital Group
07/05/2018	IGM Specialties Holding Cooperatief UA	Arsenal Capital Partners LP	Financials		Astorg Partners SAS
08/21/2018	Sheds USA LLC	Aterian Investment Partners	Materials		Tuff Shed Inc
09/11/2018	Avenida Capital LLC	Avenida Capital LLC	Financials		Ashmore Group plc
07/24/2018	TriTech Software Systems Inc	Bain Capital LP	High Technology		Bain Capital Private Equity LP
07/02/2018	Viewpoint Inc	Bain Capital LP	High Technology	1,200.00	Trimble Inc
08/08/2018	KPA Services LLC	Bank of America Corp	Consumer Products and Services		Providence Equity Partners LLC
07/17/2018	Lineage Logistics LLC	Bay Grove Capital LLC	Consumer Products and Services	700.00	Investor Group
07/17/2018	Watchfinder.Co.Uk Ltd	Beringea LLC	Retail		Reinet Investments SCA
09/11/2018	Physicians Management Group LLC	Bertram Capital Management LLC	Consumer Products and Services		Fellow Health Partners Inc
07/24/2018	Neutral Holdings Ltd	Bessemer Venture Partners LP	High Technology	16.00	Kape Technologies PLC
07/20/2018	Indus Software Technologies Pvt Ltd	Black Dragon Capital LLC	High Technology	29.00	Ebix Inc
08/21/2018	Tangerine Confectionery Ltd	Blackstone Group LP	Consumer Staples		Valeo Foods Group Ltd
07/25/2018	Bujagali Energy Ltd	Blackstone Group LP	Energy and Power	277.00	SN Power AS
07/24/2018	Ideal Shopping Direct Ltd	Blackstone Group LP	Media and Entertainment		AURELIUS Alpha Ltd
07/20/2018	Forum Almada Gestao de Centro Comercial Sociedade Unipessoal Lda	Blackstone Group LP	Real Estate	473.44	Merlin Properties SOCIMI SA
08/23/2018	Royal Resources Partners LP	Blackstone Group LP	Energy and Power	1,009.00	Osprey Energy Acquisition Corp
08/06/2018	HomeHQ Artarmon Homemaker Centre,Sydney,NSW	Blackstone Group LP	Retail	105.06	Investor Group
08/06/2018	Selmet Inc	Blue Point Capital Partners LP	Materials		Consolidated Precision Products Corp
07/10/2018	Suwannee Lumber Co	Blue Wolf Capital Partners	Materials	230.73	Conifex Timber Inc
08/02/2018	MD Now Medical Centers Inc	Brockway Moran & Partners Inc	Healthcare		Brentwood Associates Inc
07/11/2018	True Food Kitchen	Centerbridge Partners LP	Retail		Oprah Winfrey
08/24/2018	Industrial Container Services LLC	Centerbridge Partners LP	Materials		BWAY Corp
08/28/2018	Isola USA CorpCertain Dielectric & Lamination Manufacturing Assets	Cerberus Capital Management LP	High Technology		Rogers Corp
08/02/2018	Reydel Automotive Holdings BV	Cerberus Capital Management LP	Industrials	201.00	Samvardhana Motherson Automotive Systems Group BV
08/02/2018	Reydel Automotive Management BV	Cerberus Capital Management LP	Industrials		Samvardhana Motherson Automotive Systems Group BV
07/17/2018	Clearview Capital Fund IV LP	Clearview Capital LLC	Financials		Investor Group
07/17/2018	Clearview Capital Mezzanine Fund I LP	Clearview Capital LLC	Financials		Investor Group
09/07/2018	Northwest Medical Inc	Corbel Capital Partners	Healthcare		Great Elm DME Inc
08/10/2018	Sambon Precision & Electronics Co Ltd	Corstone Capital Corp	High Technology	56.57	Investor Group
08/30/2018	Gianetti Ruote Srl	Crestview Partners LP	Industrials		Quantum Capital Partners AG
07/17/2018	Demand Brands Inc	Demand Brands Inc	Financials		Innovativ Media Group Inc
07/18/2018	Blue Software LLC	Diversis Capital LLC	High Technology		EskoGraphics BVBA
07/02/2018	Focus Four LLC	Driehaus Private Equity LLC	Media and Entertainment		Mood Media Corp
09/12/2018	Reliant Rehabilitation Holdings Inc	DW Healthcare Partners LP	Healthcare		HIG Capital LLC
08/24/2018	Prime Education LLC	DW Healthcare Partners LP	Consumer Products and Services		Undisclosed Acquiror

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07/12/2018	butter LONDON LLC	Encore Consumer Capital Fund	Consumer Products and Services		Astral Brands Inc
07/11/2018	Good Source Solutions Inc	Evergreen Pacific Partners LLC	Consumer Staples		Highview Capital LLC
09/10/2018	Advanced Control Systems Inc	Falfurrias Capital Partners	High Technology		Indra Sistemas SA
09/11/2018	Blue Source LLC	First Reserve Corp	Energy and Power		GEF Capital Partners
07/31/2018	Tnt Crane & Rigging Inc	First Reserve Corp	Consumer Products and Services		Allison Crane & Rigging Inc
07/13/2018	Francisco Partners LP	Francisco Partners LP	Financials		Investor Group
09/01/2018	PCI Pharma Services	Frazier Healthcare Partners	Consumer Products and Services		Partners Group Holding AG
09/11/2018	Accruent LLC	Genstar Capital LLC	High Technology	2,000.00	Fortive Corp
07/13/2018	Skandia Inc	Graycliff Partners LP	Industrials	84.00	TransDigm Group Inc
09/17/2018	PPITime Zero Inc	Guardian Capital Partners	High Technology		VirTex Assembly Services Inc
07/31/2018	Mater Private Healthcare Group	HarbourVest Partners LLC	Healthcare		InfraVia European Fund III
07/18/2018	GoldenCare USA Inc	HGGC LLC	Financials		Integrity Marketing Group LLC
08/28/2018	Spoton Logistics Pvt Ltd	India Equity Partners	Industrials	78.39	Spoton Logistics Pvt Ltd SPV
08/02/2018	Drillinginfo Inc	Insight Venture Partners LLC	High Technology		Genstar Capital LLC
07/24/2018	Janus Holdings Luxembourg SARL	JC Flowers & Co LLC	Financials	461.39	Encore Europe Holdings SARL
07/17/2018	Kosta Browne Winery	JW Childs Associates LP	Consumer Staples		Duckhorn Wine Co
08/16/2018	First Data CorpRemittance Processing Business	KKR & Co LP	Financials	93.00	Wausau Financial Systems Inc
07/04/2018	South Staffordshire PLC	KKR & Co LP	Energy and Power	90.18	Mitsubishi UFJ Lease & Finance Co Ltd
07/05/2018	South Staffordshire PLC	KKR & Co LP	Energy and Power		Arjun Infrastructure Partners Ltd
08/14/2018	Blusky Restoration Contractors LLC	KLH Capital LP	Industrials		Dominus Capital LP
07/30/2018	Nobel Learning Communities Inc	Leeds Equity Partners LLC	Consumer Products and Services		Stratford School Holdings Inc
07/10/2018	Fulcrum Financial Data LLC	Leeds Equity Partners LLC	High Technology		Fitch Inc
09/06/2018	Alegeus Technologies LLC	Lightyear Capital LLC	Financials		Vista Equity Partners LLC
08/30/2018	Hospitality Mints LLC	Linsalata Capital Partners Inc	Consumer Staples		Mount Franklin Foods LLC
07/25/2018	Potomac Supply Corp	Littlejohn & Co LLC	Materials		The TealJones Group
07/10/2018	BearCom Group Inc	LKCM Headwater Investments	High Technology		Bertram Capital Management LLC
09/18/2018	Fidelis Cybersecurity Solutions Inc	Marlin Equity Partners LLC	High Technology		Investor Group
09/17/2018	Vivonet Inc	Marlin Equity Partners LLC	High Technology		Infor (US) Inc
09/05/2018	Advancedmd Software Inc	Marlin Equity Partners LLC	High Technology	700.00	Global Payments Inc
08/23/2018	PRT Growing Services Ltd	Mill Road Capital LP	Consumer Staples		TriWest Capital Partners
08/31/2018	Kanetix Ltd	Monitor Clipper Partners LLC	Financials		Ontario Teachers' Pension Plan Board
08/02/2018	Centile Holding BV	MVC Capital Inc	Telecommunications	7.00	VOIP Holdings GmbH
07/25/2018	FirstLight Fiber	Oak Hill Capital Partners LP	High Technology		Antin Infrastructure Partners SAS
08/13/2018	Western Window Systems LLC	Perella Weinberg Partners LP	Consumer Products and Services	360.00	PGT Innovations Inc
09/06/2018	Fabcon Precast LLC	Platinum Equity LLC	Materials		Solace Capital Partners LLC
07/02/2018	Winc New Zealand Ltd	Platinum Equity LLC	Materials		TSPV 1 Ltd
07/26/2018	Precision Aviation Group Inc	PNC Finl Svcs Grp Inc	Industrials		GenNx360 Capital Partners LLC
07/28/2018	National Enzyme Co	Prairie Capital LP	Retail		Deerland Enzymes Inc
07/24/2018	Therapy Brands	Providence Equity Partners LLC	High Technology		Therapy Brands SPV
07/12/2018	Pomeroy IT Solutions Inc	Reservoir Capital Group LLC	High Technology		Getronics NV
07/02/2018	Zodiac Pool Solutions SASU	Rhone Group LLC	Industrials	841.71	Fluidra SA
08/22/2018	Amerit Fleet Solutions Inc	Ridgmont Partners Management	Industrials		Element Fleet Management Corp
09/17/2018	Cross River Fiber Inc	Ridgmont Partners Management	High Technology		Zenfi Networks Inc
08/08/2018	Buffalo Wild Wings IncRestaurant Property,TN	Roark Capital Mgmt Llc	Retail	1.70	Four Corners Property Trust Inc
08/06/2018	Arby's Restaurant Group IncUndisclosed Restaurant Property,Michigan	Roark Capital Mgmt Llc	Retail	1.60	Four Corners Property Trust Inc
07/16/2018	Buffalo Wild Wings IncRestaurant,Austin,Texas	Roark Capital Mgmt Llc	Retail	3.60	Four Corners Property Trust Inc

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09/11/2018	Personify Inc	Rubicon Technology Partners LP	High Technology		Pamlico Capital LLC
08/28/2018	Thom Browne Inc	Sandbridge Capital LLC	Consumer Staples		Ermenegildo Zegna Holditalia SpA
08/06/2018	Wellspring Pharma Services Inc	Sentinel Capital Partners LLC	Healthcare		ANI Pharmaceuticals Inc
08/29/2018	Coraza Technologies Pvt Ltd	Sequoia Capital Operations LLC	Financials		Amazon Pay (India) Pvt Ltd
09/12/2018	Questex Intermediate Holdings Inc	Shamrock Capital Advisors LLC	High Technology		MidOcean Partners LLP
08/31/2018	RBmedia	Shamrock Capital Advisors LLC	Telecommunications		KKR & Co LP
07/17/2018	Giant Creative Strategy LLC	Shamrock Capital LP	Media and Entertainment		Huntsworth PLC
07/03/2018	Screenvision Exhibition Inc	Shamrock Capital LP	Media and Entertainment		ABRY Partners LLC
07/02/2018	Polycom Inc	Siris Capital Group LLC	Telecommunications	1,986.55	Plantronics Inc
09/12/2018	Halo Pharmaceutical Inc	SK Capital Partners LP	Healthcare	425.00	Cambrex Corp
08/27/2018	Zenium Technology Partners LtdZenium Data Centers Business	Soros Fund Management LLC	High Technology	442.00	CyrusOne Inc
07/06/2018	Griswold LLC	Strait Lane Capital Partners	Consumer Products and Services		Rogers Corp
07/31/2018	Coveris Holdings SAGlobal Rigid Business	Sun Capital Partners Inc	Materials	848.96	Lindsay Goldberg LLC
08/06/2018	Procure Software LLC	TA Associates Management LP	High Technology		Warburg Pincus LLC
09/18/2018	Pivotal Petroleum Partners LPCertain Oil & Gas Assets	Tailwater Capital LLC	Energy and Power	151.84	Northern Oil & Gas Inc
07/17/2018	Diamondback Drugs LLC	Tailwind Capital Partners LP	Healthcare		Wedgewood Village Pharmacy Inc
08/01/2018	Tennenbaum Capital Partners LLC	Tennenbaum Capital Partners	Financials		BlackRock Inc
07/18/2018	HCR Manorcare IncManorCare Health Services Elizabethtown	The Carlyle Group LP	Healthcare		Guardian Elder Care Center
07/26/2018	HCR ManorCare Inc	The Carlyle Group LP	Healthcare	1,400.00	Investor Group
08/07/2018	Philadelphia Energy Solutions LLC	The Carlyle Group LP	Energy and Power		Creditors
07/02/2018	Hawaiian Telcom Holdco Inc	The Carlyle Group LP	Telecommunications	656.30	Cincinnati Bell Inc
07/31/2018	Astadia Inc	The Gores Group LLC	High Technology		Astadia Inc SPV
08/03/2018	Alchemy Systems LP	The Riverside Co	High Technology		Intertek Group PLC
08/02/2018	Specialized Medical Services Inc	The Riverside Co	Healthcare		Lincare Holdings Inc
08/21/2018	Blue Microphones	The Riverside Co	High Technology	117.00	Logitech International SA
07/11/2018	Curo Health Services Inc	Thomas H Lee Co	Healthcare	1,400.00	Curo Health Services Inc SPV
09/04/2018	Hudson Fiber Network Inc	Tiger Infrastructure Partners	Telecommunications		ExteNet Systems Inc
09/13/2018	EZ Shipper Racks Inc	Toma Capital Management LLC	Industrials		Geneva Glen Capital LLC
09/11/2018	FiberOne LLC	Tower Arch Capital LLC	High Technology	470.00	Fortune Brands Home & Security Inc
07/11/2018	Hidrotencias Sa	TPG Capital LP	Energy and Power		Enfagen Spain SA
07/05/2018	Asia Healthcare Holdings	TPG Capital LP	Healthcare	50.00	Sheares Investments BV
07/02/2018	Martin Audio Ltd	Transom Capital Group LLC	High Technology		Investor Group
08/22/2018	MacaulayBrown Inc	Veritas Capital Partners LP	Consumer Products and Services		Alion Science & Technology Corp
07/03/2018	Victory Park Capital Advisors LLC	Victory Park Capital Advisors	Financials	70.00	Pacific Current Group Ltd
07/17/2018	Navex Global Inc	Vista Equity Partners LLC	High Technology		Navex Global Inc Spv
08/01/2018	PeopleAdmin Inc	Vista Equity Partners LLC	High Technology		PowerSchool Group LLC
07/31/2018	Gordian Group Inc	Warburg Pincus LLC	Consumer Products and Services	775.00	Fortive Corp
08/06/2018	Nordion IncMedical Isotope Business	Warburg Pincus LLC	Healthcare		BWX Technologies Inc
09/03/2018	Dicom Express Inc	Wind Point Partners	Consumer Products and Services	276.14	General Logistics Systems BV
			Total	\$20,038.11	